#### FORM D

Notice of Exempt Offering of Securities

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## UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Expires: August 31, 2015
Estimated Average burden hours per response: 4.0

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Name(s)	None I	Entity Type
0001584754	Danlax, Corp.		Corporation
Name of Issuer	DANLAX, CORP.		C Limited Partnership
Akoustis Technologies, Inc.		Ì	C Limited Liability Company
Jurisdiction of Incorporation/Organization	_	Ì	C General Partnership
DELAWARE		Ì	C Business Trust
Year of Incorporation/Organizati	ion	Ì	C Other
Over Five Years Ago Within Last Five Years (Specify Year)	2013	<u>1</u>	

• Yet to Be Formed

# 2. Principal Place of Business and Contact Information

Name of Issuer			
Akoustis Technologies, Inc.			
Street Address 1		Street Address 2	
9805 NORTHCROSS CENTER	COURT	SUITE H	
City	State/Province/Country	y ZIP/Postal Code	Phone No. of Issuer
HUNTERSVILLE	NORTH CAROLINA	A 28078	704-997-5735

## 3. Related Persons

Last Name First Name			Middle Name	
Shealy	Jeffrey		B.	
Street Address 1		Street Add	ress 2	
clo Akoustis Technologies,	Inc.	9805 Nort	hcross Center Court, Suite H	
City	State/Province	e/Country	ZIP/Postal Code	
Huntersville	NORTH CA	ROLINA	28078	
Relationship:	Executive Officer	Directo	r Promoter	
Clarification of Response (if N	ecessary)		<u>.</u>	
Chief Executive Officer and P	resident			
Last Name	First Name		Middle Name	
Aichele			M.	
Street Address 1		Street Add	ress 2	
c/o Akoustis Technologies, Inc.		9805 Nort	hcross Center Court, Suite H	
City	State/Province	e/Country	ZIP/Postal Code	

Huntersville		NORTH CA	ROLINA	28078	
Relationship:	Ex Ex	ecutive Officer	Director	Promoter	
Clarification of Resp	onse (if Neces	sary)			
Vice President of Bu	isiness Develo	pment			
Last Name		First Name		Middle Name	
Boomgarden		Mark			
Street Address 1			Street Addres	ss 2	
c/o Akoustis Tech	nologies, In	2.	9805 North	cross Center Court, Suite H	
City		State/Province	e/Country	ZIP/Postal Code	
Huntersville		NORTH CA	ROLINA	28078	
Relationship:	Ex Ex	ecutive Officer	Director	Promoter	
Clarification of Resp	onse (if Neces	sary)			
Vice President of O	perations				
					—
Last Name		First Name		Middle Name	
Payne		Cindy		С.	
Street Address 1			Street Addre	ss 2	
c/o Akoustis Tech	nologies, In	2.	9805 North	cross Center Court, Suite H	
City		State/Province	-	ZIP/Postal Code	
Huntersville		NORTH CA	ROLINA	28078	
Relationship:	Ex Ex	ecutive Officer	Director	Promoter	
Clarification of Resp	onse (if Neces	sary)			
Chief Financial Offi	cer				
Last Name		First Name		Middle Name	
Denbaars		Steven		P.	
Street Address 1			Street Addres	ss 2	
c/o Akoustis Tech	nologies, In	2.	9805 North	cross Center Court, Suite H	
City		State/Province	e/Country	ZIP/Postal Code	
Huntersville		NORTH CA	ROLINA	28078	
Relationship:	Ex	ecutive Officer	Director	Promoter	
Clarification of Resp	onse (if Neces	sary)			
Last Name		First Name		Middle Name	
Geiss		Arthur		<b>E.</b>	
Street Address 1			Street Addres	ss 2	
c/o Akoustis Tech	nologies, In	2	9805 North	cross Center Court, Suite H	
City		State/Province	e/Country	ZIP/Postal Code	
Huntersville	Huntersville NORTH CAR		ROLINA	28078	

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Relationship:	Executive Officer	Director	Promoter	r
Clarification of Response (i	f Necessary)			
* *	• *			
Last Name	First Name		Middle Name	
McMahon	Jeffrey		K.	
Street Address 1		Street Addres	is 2	
c/o Akoustis Technolog	ies, Inc.	9805 Northc	eross Center Court, Suite H	
City	State/Province	Country	<b>ZIP/Postal Code</b>	

28078

Relationship:	Π	Executive Officer	Director	Promoter

NORTH CAROLINA

Clarification of Response	e (if Necessary)
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Huntersville

Last Name	First Name		Middle Name
Neal	Jerry		D.
Street Address 1		Street Address 2	
c/o Akoustis Technologies, Inc.		9805 Northcross	Center Court, Suite H
City	State/Province/Co	ountry	ZIP/Postal Code
Huntersville	NORTH CARO	LINA	28078
Relationship: 🔲 Execut	ive Officer	Director	Promoter

Clarification of Response (if Necessary)

Last Name	First Name		Middle Name	
Kurtzweil	John		Т.	
Street Address 1		Street Address 2		
clo Akoustis Technologies, Inc.		9805 Northcross	s Center Court, Suite H	
City	State/Province/C	Country	ZIP/Postal Code	
Huntersville	NORTH CAR	OLINA	28078	
Relationship: 🔲 Execu	tive Officer	Director	Promoter	
Clarification of Response (if Necessar	v)			

# 4. Industry Group

# C Agriculture

#### **Banking & Financial Services**

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund

#### Health Care

- C Biotechnology
- C Health Insurance
- C Hospitals & Physicians
- C Pharmaceuticals
- C Other Health Care
- <sup>C</sup> Retailing
- C Restaurants

#### Technology

- C Computers
- C Telecommunications
- Other Technology

#### Other Banking & Financial © Services

#### C Business Services

#### Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

### C Manufacturing

#### **Real Estate**

- C Commercial
- C Construction
- C REITS & Finance
- C Residential
- C Other Real Estate

#### Travel

- O Airlines & Airports
- C Lodging & Conventions
- O Tourism & Travel Services
- C Other Travel
- C Other

5. Issuer Size **Revenue Range** Aggregate Net Asset Value Range C C **No Revenues** No Aggregate Net Asset Value C \$1 - \$1,000,000 0 \$1 - \$5,000,000 C \$1,000,001 - \$5,000,000 0 \$5,000,001 - \$25,000,000 C 0 \$5,000,001 - \$25,000,000 \$25,000,001 - \$50,000,000 0 C \$25,000,001 - \$100,000,000 \$50,000,001 - \$100,000,000 C 0 Over \$100,000,000 Over \$100,000,000 . C **Decline to Disclose Decline to Disclose** C C Not Applicable Not Applicable

# 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

Rule 504(b)(1) (not (i), (ii) or (iii))	Rule 505		
Rule 504 (b)(1)(i)	Rule 506(b)		
Rule 504 (b)(1)(ii)	<b>Rule 506(c)</b>		
Rule 504 (b)(1)(iii)	Securities Act Section 4	(a)(5)	
	Investment Company Act Section 3(c)		

7.	Type of Fi	iling		
•	New Notice	Date of First Sale	2017-05-02	First Sale Yet to Occur
	Amendment			

# 8. Duration of Offering

Does the Issuer intend this offering to last more than one year?

O Yes O No

# 9. Type(s) of Securities Offered (select all that apply)

Pooled Investment Fund Interests

Equity

- Tenant-in-Common Securities
- Debt
- ☐ Mineral Property Securities ☐ Option, Warrant or Other Right to Acquire Another Security

Security to be Acquired Upon

10. Business Combination Tra	nsaction	
Is this offering being made in connection with a bus transaction, such as a merger, acquisition or exchange	I Yes No	
Clarification of Response (if Necessary)		
11. Minimum Investment		
Minimum investment accepted from any outside	\$ 0 US	D
investor	L	
12. Sales Compensation		
Recipient	Recipient CRD Number	None None
Katalyst Securities, LLC	12494	
(Associated) Broker or Dealer	(Associated) Broker or Dealer CF Number	D None
Street Address 1	Street Address 2	
15 MAIDEN LANE	ROOM 601	
City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10038
State(s) of Solicitation All States   CONNECTICUT   IILLINOIS   INDIANA   NEW YORK   TEXAS	Foreign/Non-US	
Recipient	Recipient CRD Number	None None
Drexel Hamilton, LLC	143570	
(Associated) Broker or Dealer 🔽 None	(Associated) Broker or Dealer CF Number	D None
Street Address 1	Street Address 2	
77 WATER STREET		
City	State/Province/Country	ZIP/Postal Code
NEW YORK	NEW YORK	10005
State(s) of Solicitation 🔲 All States	Foreign/Non-US	
CALIFORNIA		

# 13. Offering and Sales Amounts

<b>Total Amount Sold</b>	\$ 1566900	USD	
Total Remaining to be Sold	\$ 4733100	USD	🗖 Indefinite

**Clarification of Response (if Necessary)** 

## 14. Investors

Clarificat

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Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors,

Number of such non-accredited investors who already have invested in the offering

Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

7	

### 15. Sales Commissions & Finders' Fees Expenses

Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

ales commissions will be based on funds raised from investors directly introduced by the			
ion of Response (if Necessary)			
Finders' Fees \$	USD	<b>Estimate</b>	
Sales Commissions \$ 441000	USD	<b>Estimate</b>	

Actual sales commissions will broker to the Company.

# 16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

rification of Response (if Necessary)

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.

 Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Akoustis Technologies, Inc.	/s/ Jeffrey B. Shealy	Jeffrey B. Shealy	СЕО	2017-05-17