

City

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL

OMB Number: 3235-0076

Expires: August 31, 2015

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Corporation Content of Issuer Akoustis Technologies, Inc. Urrisdiction of necorporation/Organization DELAWARE (Vear of Incorporation/Organization Content of Issuer Akoustis Technologies, Inc. Urrisdiction of necorporation/Organization Content of Specify Years Ago (Within Last Five Years Ago (Specify Year) Content Akoustis Technologies, Inc. Street Address 1 Street Address 2 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country ZIP/Postal Code Phone No. of Issuer HUNTERSVILLE NORTH CAROLINA 1. ISSUER'S Identity Corporation Co			
Entity Type DANLAX, CORP.	1. Issuer's Identity		
Akoustis Technologies, Inc. C	CIK (Filer ID Number)	Previous Name(s) None	Entity Type
Akoustis Technologies, Inc. Common	0001584754	DANLAX, CORP.	6 a
Akoustis Technologies, Inc. DELAWARE Vear of Incorporation/Organization © Over Five Years Ago Within Last Five Years Kircet Address 1 Street Address 2 9080 NORTHCROSS CENTER COURT, SUITE A City HUNTERSVILLE NORTH CAROLINA Akoustis, Inc. I. Issuer's Identity City (Filer ID Number) Previous Name(s) Previous Name(s) Previous Name(s) City Corporation City	Name of Issuer		
Turisdiction of accoporation/Organization DELAWARE Cear of Incorporation/Organization 6 Over Five Years Ago C Within Last Five Years (Specify Year) C Yet to Be Formed 2. Principal Place of Business and Contact Information Name of Issuer Akoustis Technologies, Inc. Street Address 1 Street Address 2 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country ZIP/Postal Code Phone No. of Issuer HUNTERSVILLE NORTH CAROLINA 28078 1. ISSUEr'S Identity Tity (Filer ID Number) Previous Name(s) None Entity Type 1. Issuer'S Identity Tity (Filer ID Number) Previous Name(s) None Entity Type 1. Intited Liability Company C General Partnership C Limited Partnership C Limited Partnership C Limited Partnership C Limited Partnership C Business Trust C General Partnership C Business Trust C General Partnership C Business Trust C Otter	Akoustis Technologies, Inc.		Limited Partnership
DELAWARE Fear of Incorporation/Organization © Over Five Years Ago Within Last Five Vears (Specify Year) C Yet to Be Formed 2. Principal Place of Business and Contact Information Name of Issuer Akoustis Technologies, Inc. Street Address 2 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country ZIP/Postal Code Phone No. of Issuer HUNTERSVILLE NORTH CAROLINA 28078 704-997-5735 1. Issuer's Identity The Composition of Issuer Akoustis, Inc. Turisdiction of Incorporation/Organization DELAWARE (Four of Incorporation/Organization) DELAWARE (Four of Incorporation/Organization) C Over Five Years Ago Within Last Five Vears (Specify Year) C Yet to Be Formed C Principal Place of Business and Contact Information Name of Issuer Akoustis, Inc. 2. Principal Place of Business and Contact Information Name of Issuer Akoustis, Inc.	Jurisdiction of		C Limited Liability Company
The first of the f	Incorporation/Organization		C General Partnership
G Over Five Years Ago Within Last Five Years (Specify Year) C Yet to Be Formed 2. Principal Place of Business and Contact Information Name of Issuer Akoustis Technologies, Inc. Street Address 1 Street Address 2 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country ZIP/Postal Code Phone No. of Issuer HUNTERSVILLE NORTH CAROLINA 28078 704-997-5735 1. ISSUER'S Identity Tik (Filer ID Number) Previous Name(s) None Entity Type 0001611043 Name of Issuer Akoustis, Inc. Urrisdiction of neorporation/Organization C Over Five Years Ago Within Last Five Years (Specify Year) C Yet to Be Formed 2. Principal Place of Business and Contact Information Vame of Issuer Akoustis, Inc.	DELAWARE		C Business Trust
Within Last Five Years (Specify Year) Within Last Five Years (Specify Year) C Yet to Be Formed 2. Principal Place of Business and Contact Information Name of Issuer Akoustis Technologies, Inc. Street Address 2 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country ZIP/Postal Code Phone No. of Issuer HUNTERSVILLE NORTH CAROLINA 28078 704-997-5735 1. ISSUET'S Identity CIK (Filer ID Number) Previous Name(s) None Entity Type 0001611043 Name of Issuer Akoustis, Inc. Currisdiction of mocroporation/Organization DELAWARE Year of Incorporation/Organization C Over Five Years Ago Within Last Five Years (Specify Year) C Yet to Be Formed Akoustis, Inc. 2. Principal Place of Business and Contact Information Vame of Issuer Akoustis, Inc.	Year of Incorporation/Organ	ization	COther
C. Principal Place of Business and Contact Information Name of Issuer Akoustis Technologies, Inc. Street Address 1 Street Address 2 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country ZIP/Postal Code Phone No. of Issuer HUNTERSVILLE NORTH CAROLINA 1. Issuer's Identity CIK (Filer ID Number) Previous Name(s) None O001611043 Name of Issuer Akoustis, Inc. Urrisdiction of neorporation/Organization DELAWARE Year of Incorporation/Organization C Over Five Years Ago Within Last Five Years (Specify Year) C Principal Place of Business and Contact Information Value of Issuer Akoustis, Inc.	• Over Five Years Ago		
2. Principal Place of Business and Contact Information Name of Issuer Akoustis Technologies, Inc. Street Address 1 Street Address 2 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country ZIP/Postal Code Phone No. of Issuer HUNTERSVILLE NORTH CAROLINA 28078 704-997-5735 1. ISSUER'S Identity City (Filer ID Number) Previous Name(s) None Entity Type Cooporation C Limited Partnership C Limited Liability Company C General Partnership C Business Trust C Other C Over Five Years Ago Within Last Five Years (Specify Year) C Yet to Be Formed C. Principal Place of Business and Contact Information Name of Issuer Akoustis, Inc.			
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Akoustis Technologies, Inc. Street Address 1 Street Address 2 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country All Issuer's Identity CIK (Filer ID Number) Previous Name(s) Nome Corporation Corporati			
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Akoustis Technologies, Inc. Street Address 1 Street Address 2 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country ZIP/Postal Code Phone No. of Issuer HUNTERSVILLE NORTH CAROLINA 1. ISSUER'S Identity CIK (Filer ID Number) Previous Name(s) None Entity Type 0001611043 Name of Issuer Akoustis, Inc. urisdiction of neorporation/Organization DELAWARE Vear of Incorporation/Organization C Over Five Years Ago Within Last Five Years (Specify Year) C Yet to Be Formed C. Principal Place of Business and Contact Information Name of Issuer Akoustis, Inc.	Principal Place o	f Business and Contact In	formation
Street Address 1 9805 NORTHCROSS CENTER COURT, SUITE A City State/Province/Country ZIP/Postal Code Phone No. of Issuer HUNTERSVILLE NORTH CAROLINA 28078 1. Issuer's Identity CIK (Filer ID Number) Previous Name(s) None Of Issuer Moustis, Inc. Urisdiction of neorporation/Organization DELAWARE Vear of Incorporation/Organization C Over Five Years Ago Within Last Five Years (Specify Year) C Yet to Be Formed C Principal Place of Business and Contact Information Name of Issuer Akoustis, Inc.	Name of Issuer		
### State/Province/Country	Akoustis Technologies, Inc.		
Akoustis, Inc. Over Five Years Ago Within Last Five Years (Specify Year) C. Principal Place of Business and Contact Information Same of Issuer Akoustis, Inc. Over Five Years Ago Within Last Five Years (Specify Year) C. Principal Place of Business and Contact Information Same of Issuer Akoustis, Inc. Over Five Years Ago Within Last Five Years Akoustis, Inc. Over Five Years Ago Within Last Five Years Akoustis, Inc. Over Five Years Ago Within Last Five Years Akoustis, Inc.	Street Address 1	Street Address 2	2
I. Issuer's Identity CIK (Filer ID Number) Previous Name(s) None Outlined Partnership Corporation Limited Partnership Limited Liability Company Content Limited Liability Company Concept Partnership Content Limited Liability Company Concept Partnership Content Limited Liability Company Content Limited Liability	9805 NORTHCROSS CENTE	R COURT, SUITE A	
1. Issuer's Identity CIK (Filer ID Number) Previous Name(s) None Entity Type Corporation Corporation Limited Partnership Limited Liability Company Corporation/Organization DELAWARE Vear of Incorporation/Organization Cover Five Years Ago Within Last Five Years (Specify Year) Cover Formed 2. Principal Place of Business and Contact Information Name of Issuer Akoustis, Inc.	City	State/Province/Country ZIP/Posta	ll Code Phone No. of Issuer
CIK (Filer ID Number) Previous Name(s) None Corporation Corporation Limited Partnership Limited Liability Company Corporation/Organization Cover Five Years Ago Within Last Five Years (Specify Year) Year of Business and Contact Information Previous Name(s) None Entity Type Corporation Corporation Company Compa	HUNTERSVILLE	NORTH CAROLINA 28078	704-997-5735
Within Last Five Years (Specify Year) Yet to Be Formed 2. Principal Place of Business and Contact Information Name of Issuer Akoustis, Inc.			Corporation Limited Partnership Limited Liability Company General Partnership Business Trust
2. Principal Place of Business and Contact Information Name of Issuer Akoustis, Inc.	Within Last Five Years	2014	
2. Principal Place of Business and Contact Information Name of Issuer Akoustis, Inc.	(Specify Year) Yet to Be Formed		
Name of Issuer Akoustis, Inc.			
Akoustis, Inc.	•	f Business and Contact In	tormation
Street Address 2 Street Address 2	Akoustis, Inc.		
	Street Address 1	Street Address 2	2

ZIP/Postal Code

State/Province/Country

Phone No. of Issuer

HUNTERSVILLE	NORTH CAROLINA	28078	704-997-5735
TIOT (I DIED) I DDD	I I TOTALLI CLINO DIL ILI	= 0 0 7 0	

3. Related Persons			
Last Name	First Name		Middle Name
Shealy	Jeffrey		B.
Street Address 1	Į.	Street Address 2	
c/o Akoustis Technologies, Inc.		9805 Northcross	S Center Court, Suite A
City	State/Province/	Country	ZIP/Postal Code
Huntersville	NORTH CAR	ROLINA	28078
Relationship: Execut	ive Officer	☑ Director	Promoter
Clarification of Response (if Necessary	γ)		
Last Name	First Name		Middle Name
Aichele	David		M.
Street Address 1		Street Address 2	
c/o Akoustis Technologies, Inc.		9805 Northcross	S Center Court, Suite A
City	State/Province/	Country	ZIP/Postal Code
Huntersville	NORTH CAR	ROLINA	28078
Relationship: Execut Clarification of Response (if Necessary Vice President of Business Development		Director	Promoter
Last Name Kurtzweil	First Name	Street Address 2	Middle Name
Street Address 1 c/o Akoustis Technologies, Inc.		Street Address 2	s Center Court, Suite A
City	State/Province/		ZIP/Postal Code
Huntersville	NORTH CAR		28078
Relationship: Execut	ive Officer	☐ Director	Promoter
Clarification of Response (if Necessary	y)		
Chief Financial Officer			
Last Name	First Name		Middle Name
Denbaars	Steven		P.
Street Address 1		Street Address 2	
c/o Akoustis Technologies, Inc.		9805 Northcross	Center Court, Suite A
City	State/Province/		ZIP/Postal Code
Huntersville	NORTH CAR	ROLINA	28078
Relationship: Execut	ive Officer	☑ Director	Promoter

larification of Response (i	f Necessary)			
	First Name		Middle Name	
eiss	Arthur		E.	
reet Address 1		Street Addre		
z/o Akoustis Technologi	ies. Inc.		cross Center Court, Suite A	
ty		nce/Country	ZIP/Postal Code	
Huntersville		CAROLINA	28078	
Tuntersyme				
telationship:	Executive Officer	☑ Director	Promoter	
arification of Response (i	f Necessary)			
ist Name	First Name		Middle Name	
IcMahon	Jeffrey		K.	
reet Address 1		Street Addre	ss 2	
c/o Akoustis Technologi	ies, Inc.	9805 North	cross Center Court, Suite A	
ity	State/Provin	nce/Country	ZIP/Postal Code	
Huntersville	NORTH C	CADOLINA	1	_
		JAKOLINA	28078	
		CAROLINA		
		Director		
larification of Response (i				
arification of Response (i	f Necessary) First Name		Middle Name P.	
larification of Response (i	f Necessary) First Name Steven	Director	Middle Name P.	
arification of Response (i	First Name Steven	Director	Middle Name Promoter Middle Name	
larification of Response (i	First Name Steven State/Provin	Street Addre	Middle Name Promoter Middle Name P. ss 2 cross Center Court, Suite A	
larification of Response (i	First Name Steven State/Provin	Street Addre 9805 North	Middle Name P. ss 2 cross Center Court, Suite A ZIP/Postal Code	
arification of Response (in ast Name Miller reet Address 1 c/o Akoustis Technologicity Huntersville	First Name Steven State/Provin	Street Addre 9805 North	Middle Name Promoter Middle Name P. ss 2 cross Center Court, Suite A ZIP/Postal Code 28078	
arification of Response (in a st Name Miller reet Address 1 c/o Akoustis Technologicity Huntersville	First Name Steven State/Provir NORTH C	Street Address 9805 North nee/Country	Middle Name Promoter Middle Name P. ss 2 cross Center Court, Suite A ZIP/Postal Code 28078	
larification of Response (i	First Name Steven State/Provin NORTH C Executive Officer f Necessary)	Street Address 9805 North nee/Country	Middle Name P. ss 2 cross Center Court, Suite A ZIP/Postal Code 28078 Promoter Middle Name	
arification of Response (i	First Name Steven State/Provin NORTH C Executive Officer f Necessary)	Street Addres 9805 North nee/Country CAROLINA Director	Middle Name P. ss 2 cross Center Court, Suite A ZIP/Postal Code 28078 Promoter Middle Name D.	
arification of Response (i	First Name Steven State/Provin NORTH C Executive Officer f Necessary)	Street Addre 9805 North CAROLINA Street Addre	Middle Name P. ss 2 cross Center Court, Suite A ZIP/Postal Code 28078 Promoter Middle Name D. ss 2	
arification of Response (in ast Name Miller reet Address 1 C/o Akoustis Technologicity Huntersville Relationship: arification of Response (in ast Name leal reet Address 1	First Name Steven State/Provin NORTH C Executive Officer f Necessary) First Name Jerry	Street Addre 9805 North CAROLINA Street Addre	Middle Name P. ss 2 cross Center Court, Suite A ZIP/Postal Code 28078 Promoter Middle Name D.	
larification of Response (in a st Name Miller reet Address 1 c/o Akoustis Technologicity Huntersville Relationship: Larification of Response (in a st Name Neal reet Address 1 c/o Akoustis Technological c/o Akoustis Technological	First Name Steven State/Provin NORTH C Executive Officer f Necessary) First Name Jerry jes, Inc.	Street Addre 9805 North CAROLINA Street Addre	Middle Name P. ss 2 cross Center Court, Suite A ZIP/Postal Code 28078 Promoter Middle Name D. ss 2	
larification of Response (i ast Name Miller treet Address 1 c/o Akoustis Technologi ity	First Name Steven State/Provin First Name State/Provin First Name Jerry ies, Inc. State/Provin	Street Addre 9805 North CAROLINA Street Addre 9805 North	Middle Name P. ss 2 cross Center Court, Suite A ZIP/Postal Code 28078 Promoter Middle Name D. ss 2 cross Center Court, Suite A	

Last Name	First Name		Middle Name
Rudy	Suzanne		B.
Street Address 1		Street Address 2	
c/o Akoustis Technologies, Inc.		9805 Northeros	ss Center Court, Suite A
City	State/Province/Cou	intry	ZIP/Postal Code
Huntersville	NORTH CAROI	INA	28078
Relationship: Executi	ve Officer	Director	Promoter
Clarification of Response (if Necessary)		_
4. Industry Group	_	_	
	Health Care		Retailing
Agriculture	C Biotech	nology	Retaining
Banking & Financial Services	C Health	Insurance	Restaurants
C Commercial Banking	2000	ls & Physicians	Technology
C Insurance C Investing	7040	ceuticals Iealth Care	Computers
C Investment Banking	Other 1	icaitii Cai c	C Telecommunications
C Pooled Investment Fund			⊙ Other Technology
Other Banking & Financial			Travel
C Services	C Manufacturi	ng	C Airlines & Airports
C Business Services	Real Estate		C Lodging & Conventions
Energy	C Comme		C Tourism & Travel Services
C Coal Mining	C Constru	& Finance	O Other Travel
C Electric Utilities C Energy Conservation	C Residen		Other
C Environmental Services	C Other F	Real Estate	
C Oil & Gas			
C Other Energy			
5. Issuer Size			
Revenue Range		Aggregate Net As	sset Value Range
C No Revenues		C No Aggre	egate Net Asset Value
C \$1 - \$1,000,000		C \$1 - \$5,00	00,000
\$1,000,001 - \$5,000,000		\$5,000,00	01 - \$25,000,000
\$5,000,001 - \$25,000,000		C \$25,000,0	001 - \$50,000,000
\$25,000,001 - \$100,000,000		C \$50,000,0	001 - \$100,000,000
Over \$100,000,000		Over \$10	00,000,000
Decline to Disclose		C Decline t	o Disclose
C Not Applicable		C Not Appl	licable
6. Federal Exemption(s	and Exclu	sion(s) Cla	imed (select all that
apply)	, and Exolu		ou (osloot all that
Rule 504(b)(1) (not (i), (ii)	Rule 50		
or (iii))			
Rule 504 (b)(1)(i)	Rule 506		
Rule 504 (b)(1)(ii)	Rule 500	6(c)	

П	Rule 504 (b)(1)(iii)		ecurities Act Section	1 4(a)(5)		
			vestment Company	Act Section 3(c)		
_	i .					
7	Type of Filing					
V	New Notice Date of First Sa	1e 2018	3-05-10	First Sale Y	et to Occur	
П	Amendment					
8. I	Duration of Offering					
				⊙ _{Yes} (0 v	
Joes	the Issuer intend this offering to	last more tha	n one year?	Yes	No	
						_
9	Type(s) of Securities	Offere	d (select all	that apply)		
1.00	Pooled Investment Fund Interests	Equity				
	Tenant-in-Common Securities	Debt				
	Mineral Property Securities		Warrant or Other I Another Security	Right to		
V 1	Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	Other (d	lescribe)			
`	other Right to Acquire Security	Conver	tible promissory no	tes;		
		110	tees by the Issuer's sions under such note	* II		
		ll l	of common stock iss sion of the notes as p	• 11		
		ll l	l interest, make-who tain fundamental cl			
		<u> </u>				
10	Business Combina	tion Trai	nsaction			
	s offering being made in connecti			C Yes O N		
	action, such as a merger, acquisit			Yes N	0	
Clari	fication of Response (if Necessary	7)		1		
4.4	.					
	Minimum Investme					
nves	mum investment accepted from a tor	ny outside	\$ 0	J	JSD	
10	0-1 0	-				
	Sales Compensation	n	D : : : CI	ND W	E v	
_	pient penheimer & Co. Inc.		Recipient CI	RD Number	None	7
СР	pennemier & Co. Inc.) Broker or Dealer	CPD	_
(Asso	ociated) Broker or Dealer	None	Number	, Diokei oi Dealer	None	
Stre	et Address 1		Street Ad	dress 2		
85	BROAD STREET					
C:4-			State/Province/Co	ountry	ZIP/Postal Code	_
City	W YORK CITY		NEW YORK		1	

Recipient	Recipient CRD Number None
Drexel Hamilton, LLC	143570
(Associated) Broker or Dealer None	(Associated) Broker or Dealer CRD Number None
Street Address 1	Street Address 2
77 WATER STREET	
City St	tate/Province/Country ZIP/Postal Code
NEW YORK CITY	NEW YORK 10005
State(s) of Solicitation	Foreign/Non-US
13. Offering and Sales Amounts	
Total Offering Amount \$ 15000000	USD Indefinite
Total Amount Sold \$ 15000000	USD
Total Remaining to be \$\ \[\begin{align*} a	USD ☐ Indefinite
Solu	
Clarification of Response (if Necessary)	
14. Investors	
Select if securities in the offering have been or	r may be sold to persons who
do not qualify as accredited investors, Number of such non-accredited investors who	already have invested in the
offering	
Regardless of whether securities in the offerin	
persons who do not qualify as accredited inve of investors who already have invested in the	stors, enter the total number
45 Oalas Oansa's a's a 9 5's day	.,
15. Sales Commissions & Finder	s' Fees Expenses
Provide separately the amounts of sales commissions an	
expenditure is not known, provide an estimate and chec	ck the box next to the amount.
Sales Commissions \$ 1260000	USD Estimate
Finders' Fees \$ 0	USD Estimate
Clarification of Response (if Necessary)	
40 Has of Downson	
16. Use of Proceeds	
Provide the amount of the gross proceeds of the offerin	g that has been or is proposed to be used for payments to
any of the persons required to be named as executive of If the amount is unknown, provide an estimate and che	fficers, directors or promoters in response to Item 3 above.
s To	USD Estimate
Φ <u></u>	

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, the information furnished to offerees.
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the Issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

I also am a duly authorized representative of the other identified issuer(s) in Item 1 above and authorized to sign on their behalf.

Issuer	Signature	Name of Signer	Title	Date
Akoustis Technologies, Inc.	/s/ Jeffrey B. Shealy	Jeffrey B. Shealy	Chief Executive Officer	2018-05-25
Akoustis, Inc.	/s/ Jeffrey B. Shealy	Jeffrey B. Shealy	Chief Executive Officer	2018-05-25